



As a shareholder of US Oil Sands, the Board of Directors and the Executive of US Oil Sands invite you to a Shareholder Information Meeting.

The Company, in its press release of April 18, 2016, announced material information concerning the achievements of the Company and its path forward, including a C\$12.8 million equity financing by way of a rights offering.

DATE: Thursday, May 5, 2016

TIME: 9:30 am to 11:00 am

**ADDRESS: Toronto Stock Exchange/TSX Venture Exchange
Suite 2700, 650 W. Georgia Street
Whistler Room
Vancouver, BC V6B 4N9**

**RSVP: Renée Grabia
rsvp@usoilsandsinc.com
403-233-9366**

Should you be unable to attend in person, we invite you to visit the Company's website: www.usoilsandsinc.com for up-to-date information on the Rights Offering, recent press release, May 18, 2016 Annual General and Special Meeting of Shareholders, NI 51-101 Statement of Resources and December 31, 2015 financial information.

**Cameron Todd
Chief Executive Officer
US Oil Sands Inc.**
